

Statewide User Group Meeting February 27, 2012



Agenda

Tresa Young





Agenda

- Welcome
- Statewide User Group Feedback
- Federal Monitoring Visit Update
- Onsite Visits & Report / System Performance Feedback
- Knowledge Base 2.0
- SACWIS Upgrade
- Case Services / Service Review Update
- Living Arrangement / Custody Module Changes
- ROM
- CRIS-E Interface
- Private Agency Roll Out
- Associated Persons Tab
- SFY 2013 SACWIS Priorities and Feedback



Statewide User Group Feedback

Tresa Young



Feedback

- Approximate 34 Counties Responded
- Most desired Onsite Columbus Meetings
- Most felt meetings were valuable (training and cross-county communication)
- A few liked the idea of targeted focus groups
- A few liked the options to participate via webinar / video, but some noted it creates communication difficulties



Feedback

- State staff would like increased county dialogue and involvement
- Mixed feedback about how information is shared with other county staff
- Other improvement ideas?



Federal Monitoring Visit Update

Tresa Young





Federal Monitoring Visit Update

- Onsite Federal "Monitoring Visit" still targeted for July 2012
- Review system progress and remaining federal compliance issues
- Two (2) Onsite Counties to be determined
- Using onsite county system performance meetings to discuss related issues
- Mock reviews possibly in May





System Issues

➤ Interfaces, Financial Reconciliation, Navigation, System Performance

County Issues

➤ Use of ancillary systems to capture / log child welfare data, inconsistent / untimely data entry, use of paper records / documentation



Onsite Visits & Report / System Performance Feedback

Tresa Young, Sylvan Wilson & Fred Dowdy



Onsite Visits & Report / System Performance Feedback

Visits

- Completed in Montgomery, Portage, Cuyahoga and Summit
- Planned in Lucas, Hamilton and Butler

Common Themes

- Improved report performance
- Local installation / system compatibility issues with browsers, security tools, etc.
- Direct examples of error messages and system performance issues



Other Concerns

- Desire to review project priorities
- Advanced technical documentation for releases
- Multiple policy related issues
 - ➤ Flexibility similar to AR and New Incident after 4-day safety assessment, etc.
- More flexibility in Activity Logs
- Easier services data entry
- SACWIS Field Assistant / Mobile
- FCM workload
- Longer time-out window
- Ability to access multiple screens





Fred Crawley / Sylvan Wilson / Fred Dowdy

Fred Crawley/Sylvan/Fred anything you want to add



Question Break

Questions / Comments Regarding

Onsite Visits Report / System Performance





Knowledge Base 2.0

http://jfskb.com/sacwis/

Angie Reed



Knowledge Base

- Ability to login and interact with SACWIS community
- Enhanced search functionality
- Top news flash, most read articles, most popular articles (combined and by module)
- Events calendar
- Ability to share comments on articles
- Private agency page
- Forum & Wall Wall is for simple questions; Forum is for more in-depth topics
- List of registered SACWIS community members



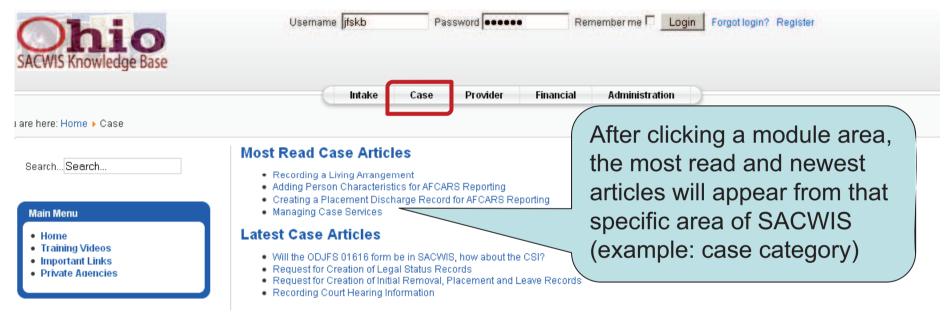
KB Home Page

Login Top menu based Username jitskb Password Remember me Login | Forgot login? Register on SACWIS Enhanced modules Intake Provider **Financial** Administration Case Search You are here. Home SACWIS News SACWIS Events Search... Search... e× February 2012 ×» Active/Resulved Ticket Build 1.11/ Reports MTWTFS Facility and Provider ID Active and resolved tokel reports Top 29 30 31 1 2 3 4 Main Menu with various groupings. 5 6 7 6 9 0 11 Recording a Living · Home Full story >> 12 13 14 15 16 17 18 News • Training Vidcos 15 20 21 22 23 24 25 Managing Case Important Links 26 27 28 29 1 2 3 Private Agencies Active/Resolved Ticket Coming Events Most Read Articles Most read Mor Feb 27 @ 0:00AM -**Events** Adding Payment Information for a Provider Adding a Private Agency Employee into SACMS. SACWIS User Group Meeting. articles • Detects Flanned for Release in Duild 1.117. Tue Feb 23 (a) 1:00PVI and Running a Reimbursement Reconcliation (313) Report. 02:00PM · Facility and Provider ID - Master Spreadsheet SACVIS Duild 1.110 Release. Calendar Thu Mar 01 @ 9.00PVI -Latest Articles . Will the ODJFS 01316 form be in SACVIIS, how accut the CSI? SACVMS Scheduled Outage SACWIS Notes, Tips & Tidoits - One County's Observations. Newest posted or SACMS Forum and Reporting Group. Who's Online SACVMS Data Mode SACWIS Coordinators modified articles



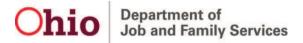


KB Case Category



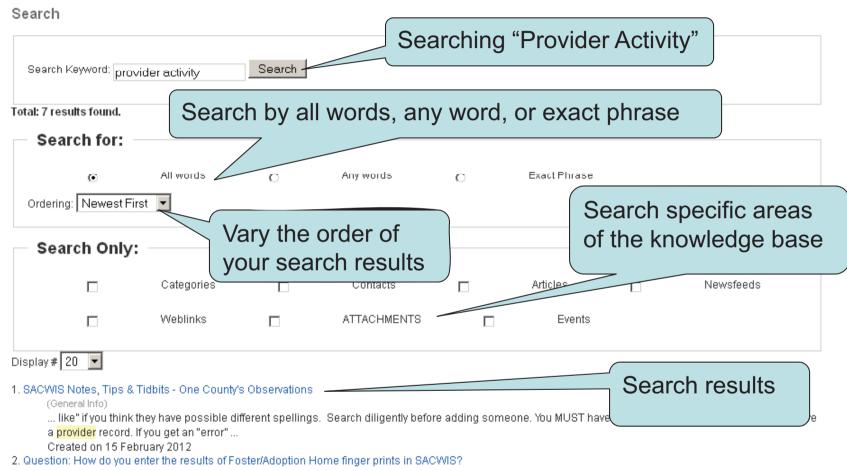
- Case Opening/Closure
- Case Activity Log
- Placement
- · Alternative Response
- ICPC/ICAMA
- · Case Plans/Reviews/SAR
- · Case Services
- Independent Living/NYTD
- · Case Transfer
- Case Merge
- Court
- Adoption
- Questions/Hints/Tips

Sub-categories of the selected area will also appear (example: subs of case category)





KB Search Functionality



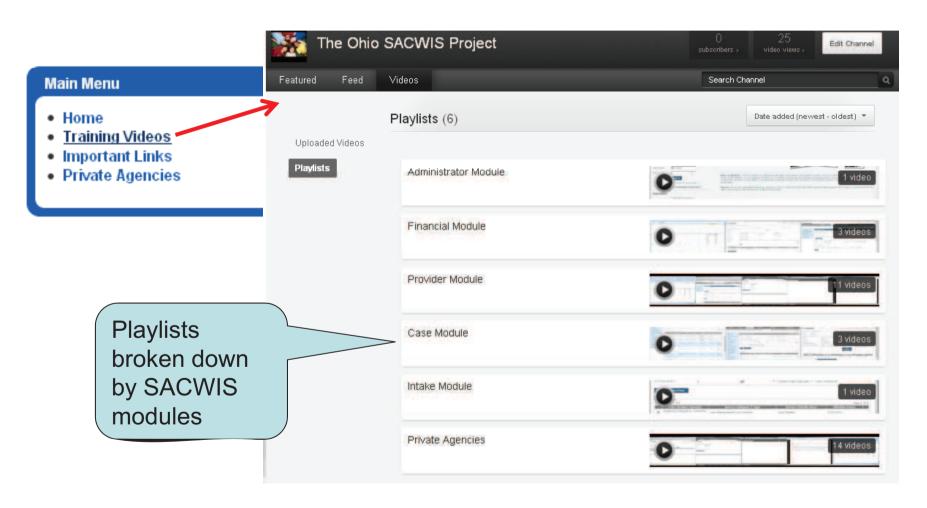
... members) in separate Activity Logs in the Provider record in the following manner: Contact Type = General Category = Foster Home Applicant, Adoptive



Home Applicant, and/or Foster/Adoptive Applicant

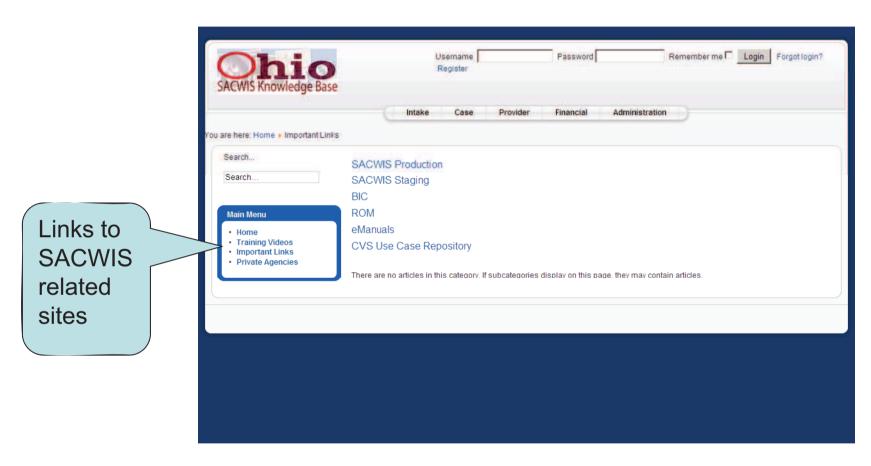


KB YouTube Link



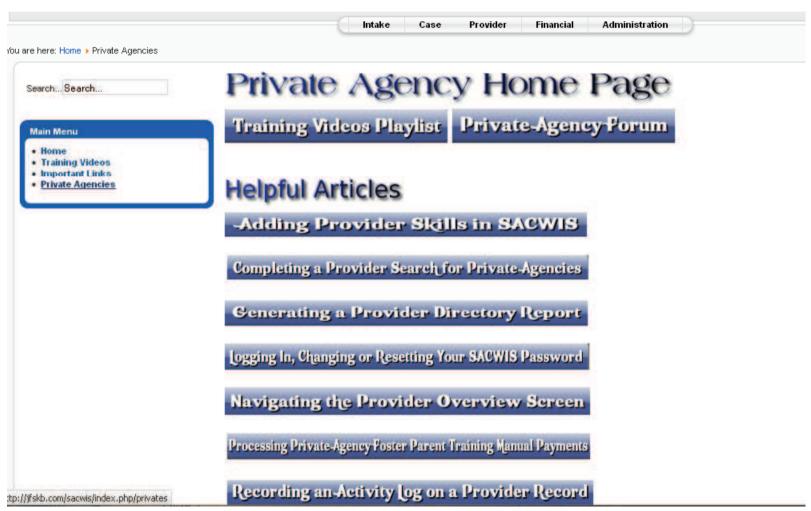


KB Important Links



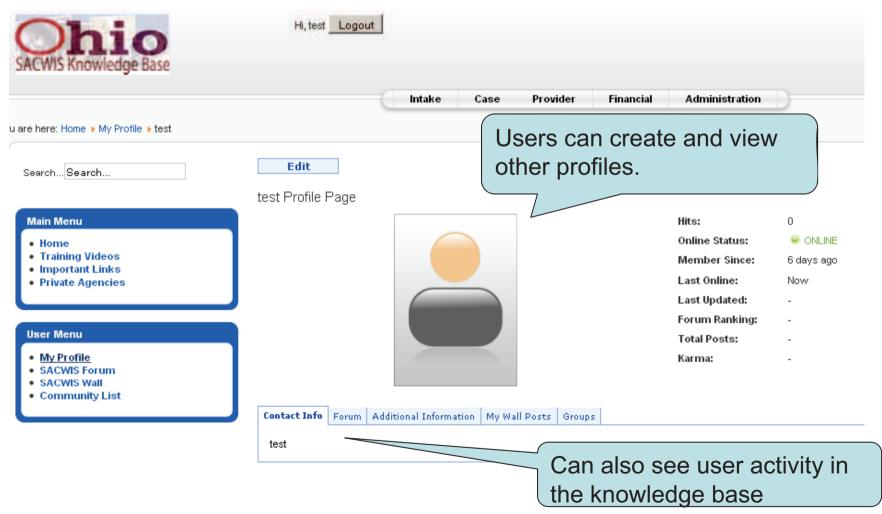


KB Private Agency Link



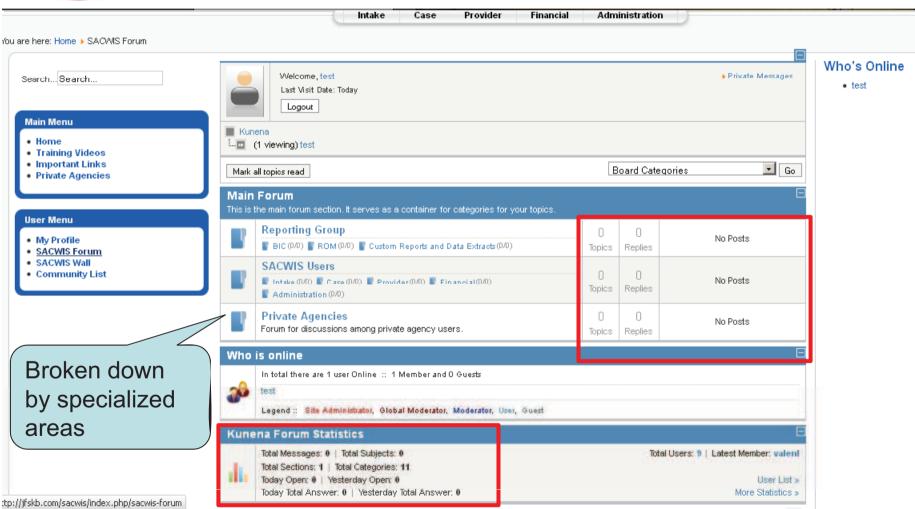


KB Registered User Menu / Profile



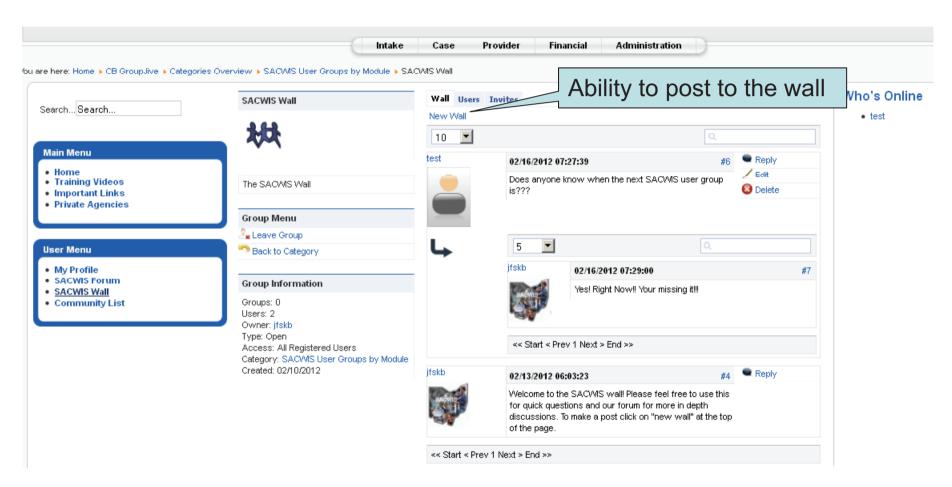


KB SACWIS Forum





KB SACWIS Wall

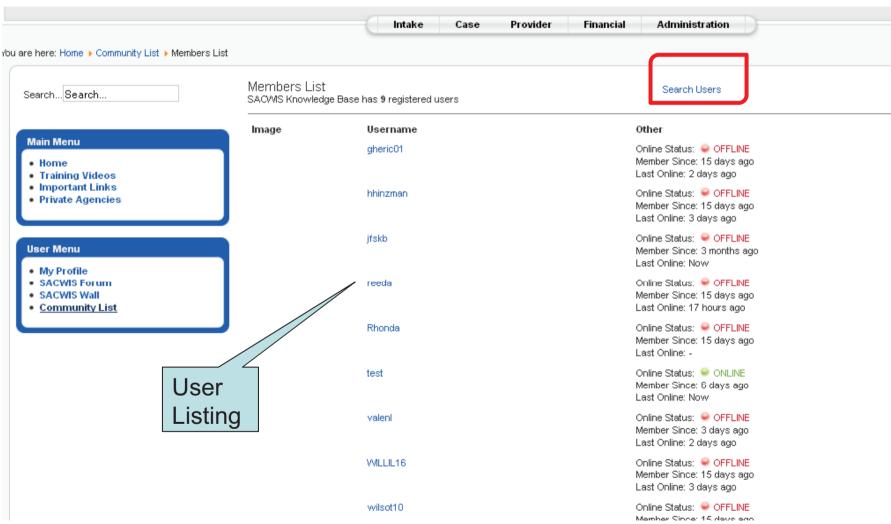






Department of Job and Family Services

KB Community List





Questions Break

Questions / Comments Regarding

http://jfskb.com/sacwis/





SACWIS Upgrade

John Richards / Iroabuchi Arum



What is SACWIS Environment Upgrade?

- Several key components of the existing SACWIS infrastructure are at end-of-life.
- Upgrading the existing infrastructure includes but is not limited to the following:
 - ➤ The System middleware WAS 5.1 → WAS 7.0
 - ➤ The Database Oracle 9i → Oracle 11gR2
 - ➤The original hardware Sun Servers → IBM P750 Servers



Impact to SACWIS Users

- This is an infrastructure upgrade project to mitigate the risk of running a Statewide application in an unsupported platform
 - ➤ No impact to SACWIS users when using the SACWIS functionality as it is now
 - No impact in Access level, Reporting, Research and Development (Statistical Data)
 - ➤ No impact in Application performance
 - ➤ No additional measures or means required to access SACWIS Application



SACWIS Environments

- 11 Non-Prod Environments (Dev, System, UAT, ADHOC, Training, Staging, Implementation, Validation, OFC Cube Report, etc.)
- 1 Production Environment
- User Acceptance Testing can be scaled up to Production



Milestone Dates

- Build Development, System Testing and UAT Environments with Online & Reports
 - Completed
- Perform Load Testing in UAT
 - > Due by 3/2/2012
- Build Production Environment
 - > Due by 3/2/2012
- Perform Load Testing in Production
 - > Due by 4/23/2012
- County Users Testing in ADHOC Reporting Environment
 - > Due Between 4/23/12 and 5/17/12
- Production Cutover
 - Due between 5/26/12 5/28/12
- Build Remaining Non-Critical Environments
 - > Due by 7/23/12





Advantages

- A New / Stable Home for SACWIS
- Equal or Better Performance
- Faster Refresh of Non-production Databases from Production
- Lower Maintenance Cost
- Growth for Future Expansion
- Improved Trouble Shooting Methods (Application and Infrastructure) for Quicker Resolution / Fixes
- Higher Savings for Agency



SACWIS Upgrade

- Online and Reports build for Development,
 System Testing and UAT environments have been completed and validated
- Regression Testing is completed in Development, System Testing and UAT by Testing Team
- Production Environment build with Online and Reports is on target to deliver by 02/14/2012



SACWIS Upgrade

- Load Testing in UA will begin on 02/16/2012 and expected to complete by 03/02/2012.
- Comprehensive Load Testing in UAT will begin on 02/16/2012 and expected to complete by 03/02/2012.
- Comprehensive Testing by SACWIS BAs (OFC) is planned to start on 02/13/2012.
- Batch Jobs build in Development, System Testing and UAT are expected to complete by 02/19/2012.
- SACWIS Upgrade Project Go Live is planned on Memorial Day weekend (05/26 - 05/28/2012).





Question Break

Questions / Comments Regarding

SACWIS Upgrades





Cheryl Wolfe



 Case Services and Service Review changes to ensure "unlinked" or "never linked" services pull into the SACWIS case review functionality were incorporated into Build 1.116 in early January 2012. These enhancements improved the case review functionality while ensuring consistency with state/federal laws.





 Many counties participated in multiple design and testing sessions to ensure service changes were made to improve availability of required information. Entering services and linking them to case plans is a critical aspect of assessing the impact of child welfare strategies to expected safety, permanency and well being outcomes.



 The flexibility to apply services to multiple members was implemented to reduce data entry burden on caseworkers. Services information is also critical to understand the total cost, document reasonable efforts and comply with state and federal laws. We realize counties have some apprehension about documenting services in SACWIS and many are at different stages of readiness.



By adding case services and service review information into SACWIS, users can review the comprehensive impact of all services provided by, arranged for, or paid by an agency, including those services not linked to a Case Plan.

The Policy team is partnering with SACWIS staff and counties to review the anticipated workload for "linking" and/or "end dating" services. A procedure letter will be released soon on this topic.





- Adding a Case Service
 In the Service field, select Case Member or Caregiver/Caretaker from the drop-down list.
- Important: You can only select Caregiver/Caretaker when one of the children is in placement or a living arrangement
- Click the Add Case Services button.





On the Service Information Screen:

- Enter the date in the Effective Date field.
- In the **Service Category** field, select the category from the drop-down list.
- In the Service Type field, select the type from the drop-down list.
- In the Case Member Name field, select the name from the drop-down list.
- Click the Add Status / Provider button.



| Service Information —— | | | | | | |
|------------------------|-----------------|---------------------|-----------------------|--------------------------|---------------------|---|
| Risk Contributors: | None | | | | | |
| Effective Date: * | 05/10/2011 | | Estimated Service En | d Date: | | |
| Service Category: * | Counseling | | Service Type: * | Family Cou | nseling . | |
| Member Service Status | | | | | | |
| O Current Status O | | | | | | _ |
| Case Member Sta | atus Provider | Service Description | Provider Address | Status Begin Date/End Da | te Created in Error | |
| Case Member Name: * | | v | Add Status / Provider | | | |
| | | | | | | |
| | | | | | | |
| Apply Court Court | | | | | | |
| Apply Save Cancel | | | | | | |



- In the Status field, select the appropriate status from the drop-down list.
- Select a date in the Status Begin Date field.
 The Link Provider button will only be enabled if the status types of Referred, Scheduled or Provided are selected.



| Status Details | | | | |
|--|-----------------------------|--|---|---|
| Case Member Name: | | | | |
| Service Category: | Counseling | Service Type: | Family Counseling | |
| Status: * | \hat{v} | | | |
| Status Begin Needed Date: * Referred Scheduled | | Status End Date: saved if an end of Secondary End | * The following end information will only be date is entered | |
| End Reason: Provided | | Reason: | • | |
| Participation Frequency— | | | | 1 |
| Expect | ted Participation Frequency | How Long | Start Date End Date | |
| Add Frequency | | | | |
| Provider Information | | | | 1 |
| Prov | ider | Provide | er Address | |
| Link Provider | | | | |



 To add a case member's participation frequency, click the Add Frequency button on the Status
 Details screen.

| Expected Frequency Case Member Name: | | | DOB: | | |
|---------------------------------------|------------|---|--------------------|---|--|
| Expected Participation Frequency: * | 1 time We | ekly 🔽 | Expected Duration: | v | |
| Start Date: * | 05/05/2011 | ① | End Date: | | |
| OK Cancel | | The Expected Frequency Start C the first scheduled appointment | | | |



 To add a case member's service goal, click the Add Service Goal on the Status Details screen.

| Case ID: Case Name: | | Case Status: Open Case Category: Ongoin | (04/03/2011) ng | | |
|---------------------------------|--------------------------|--|------------------------|----------------------------|----------------|
| Case Member Name: | | | | | |
| Service Category: | Case Management | Service Type: | Case | Planning | |
| Status: * Provided V | case Hariagement | Service Type. | Case | rianning | |
| Status Begin Date: * 04/27/2011 | Status End Da | end date is entered | following end informat | on will only be saved if a | in = |
| End Reason: | Secondary End Reason: | | | ~ | |
| Participation Frequency | | | | | — I I I |
| Expected Participat | ion Frequency | How Long | Start Date | End Date | |
| Add Frequency | | | | | |
| Service Goal History | | | | | $\neg $ |
| Service Goa | | Ef | ffective Date | | |
| edit Prevention | 04/20/ | 2011 | | <u>delete</u> | |
| Add Service Goal | | | | | |





- Linking a Provider
 - Linking a provider is required for the statuses of Referred, Scheduled, and Provided.
 - On the Status Details screen in the Provider
 Information section, click the Link Provider button

| Provider Information | | |
|----------------------|------------------|--|
| Provider | Provider Address | |
| | | |
| Link Provider | | |



- On the Provider Match Search Criteria screen, click the Search button.
 - Click a Select link in the Provider Match Search
 Results section to choose a provider.

| Sort Results By | у: | | v | | | | |
|---|-----------------------------------|----------------------|--------------------|----------------------------|----------------------|--------------------|-------------|
| Search | Clear Form Cancel | | | | | | |
| - <mark>Provider Ma</mark> Result(s) 1 - 1 | tch Search Results ——— 5 of 36 | | | | | | Page 1 of 3 |
| | Provider Name / ID | Provider Category | Provider Status | Current Primary Address | Current Vacancies | Services | Agency |
| select view | | NONODJFS | ACTIVE | | 5 | Family Counseling- | |
| select view | | NONODJFS | ACTIVE | | 9999 | Family Counseling | |

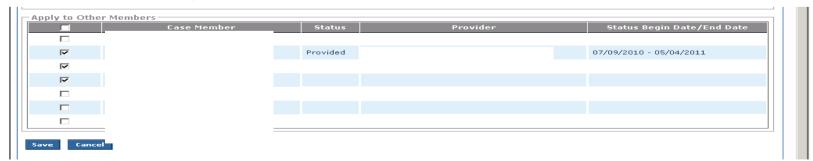


- Unlinking a Provider
- On the **Status Details screen** in the Provider Information section, locate the appropriate row.
- Click the Unlink link on the right.

| Provider Information | | |
|----------------------|------------------|--|
| Provider | Provider Address | |
| <u>view</u> | <u>unlink</u> | |
| Link Provider | | |



- Applying Info to Other Case Members
 In the Apply to Other Members section, check the box of the applicable case member(s).
- Important: If you click the check box in the header, the system will select all of the case members in the list.
 - Click the Save button.







- End-Dating a Case Service
 - On the Case Services screen for the case member, click the Service End link







- On the Service End Details screen, enter a date in the End Date field.
 - Select the reason from the End Reason field drop-down list.
 - Click the Save button.

| Service End Details Service Category: | Case Management | Service Type: | Mentoring Services | |
|--|--------------------------|---------------|--------------------|--|
| End Date: | 05/04/2011 | | | |
| End Reason: | Client Schedule Conflict | ▼ | | |
| Secondary End Reason: | | v | | |



- End-Dating a Case Service Member Status Record
 - On the Case Services screen for the case member, click the Edit link.

| sk Contributors: | | ence), Émotional, | Child, Caretaker's Victimi 'Mental Health Functioning | | | |
|--|---------------|-------------------|--|------------------|-------------------------------|---------------------|
| fective Date: * | 07/09/20 | | Estimated Service E | nd Date: | III | |
| ervice Category: * | Case Manageme | ent | Service Type: * | Ca | se Planning | ¥ |
| Member Service Stat Current Status Case Me | All Statuses | Provider | Service Description | Provider Address | Status Begin Date/End Date | Created in Error |
| <u>edit</u> <u>authorize</u> | Provided | | Case Planning - Family Team Meeting | | 07/09/201 | |
| | : | • | Add Status / Provider | | | |
| ase Member Name: * | | | | | | |





Completing a Service Review within a Case Review

| Case Review Topics Case Review Type: Semiannual Administrative Review | Review for Case Plan Number: 2.00 Status: In progress |
|--|---|
| Topic | Status |
| Identifying Information | Completed |
| Safety Review | Not Provided |
| Service Review | Progress Provided for 0 of 3 Risk Contributors |
| Strength and Needs Update | Not Completed |
| Risk Reassessment | Not Completed |
| Custody/PSUP/In-Home Supportive Services | Not Provided |
| Permanency Information | Not Provided |
| Permanency Goals | Progress Provided for 0 of 3 Children |
| Signature/Notice Information | 0 Signatures(s) Provided |
| Case Analysis | Not Completed |



 On the Current Case Plan Services tab, click the Edit Progress link in the appropriate row and complete the appropriate fields.

| Current Case Plan Services | Prior Case Plan Unlinked Services Services Not linked to Case Plan |
|--|---|
| Case ID: Case Name: | Case Status: Open(01/15/2011) Case Category: Ongoing |
| Case Review Type: Semiannual A — Service Review Information — Concerns | ministrative Review Review for Case Plan Number: 2.00 Status: In progress |
| No. | me(s) Risk Contributors Progress Addressing Concerns |
| edit progress services | Self Protection Physical/Cognitive/Social Development |



 On the Current Case Plan Services tab, click the Services link in the appropriate row.

| Current Case Plan Services | Prior Case Plan Unlinked Servic | es Services Not lin | ked to Case Plan | |
|---|---|-----------------------|------------------------------|------------------------|
| Case ID: Case Name: | | | Open (01/15/2011) Ongoing | |
| Case Review Type: Semiannual Ad — Service Review Information — Concerns | ministrative Review Review for C | ase Plan Number: 2.00 | O Status: In p | progress |
| Na | me(s) R | isk Contributors | Progre | ss Addressing Concerns |
| edit progress services | Self Protection Physical/Cognitive/S | ocial Development | | |



Click the Edit link in the appropriate row

| se Review Type: | 90 Day Review | Review for Case Plan Numbers 1 | .03 Status: In p | rogress |
|--|---------------------------------------|--|-----------------------|-----------------------------------|
| Service Review D | etails——— | | | |
| ase Plan Participan | ti | | | |
| tisk Contributor: | | Response to Stressor Resource Management and Household Maintenance Parenting Practices | | |
| | rvices Provided/Plan | Family Roles, Interactions, and Relationships Domestic Relations (Domestic Violence) Emotional/Mental Health Functioning ned to Address this Concern. | | |
| Below, identify all Se Case Mo | rvices Provided/Plan ember Name(s) | Domestic Relations (Domestic Violence) Emotional/Mental Health Functioning ned to Address this Concern. Service Category / Type | Service Classificatio | |
| below, identify all Se | | Domestic Relations (Domestic Violence) Emotional/Mental Health Functioning ned to Address this Concern. | Service Classificatio | n Effective Dates 04/20/2011 - |
| selow, identify all Se Case Mo | ember Name(s) | Domestic Relations (Domestic Violence) Emotional/Mental Health Functioning ned to Address this Concern. Service Category / Type | | |
| Below, identify all Se Case Mo | ember Name(s) | Domestic Relations (Domestic Violence) Emotional/Mental Health Functioning ned to Address this Concern. Service Category / Type | | |
| Case Member / Ca | ember Name(s) aregiver History | Domestic Relations (Domestic Violence) Emotional/Mental Health Functioning ned to Address this Concern. Service Category / Type Case Management / Case Planning | Case Member | 04/20/2011 - |



Click the **Service Review** tab Click the **Add Service Review** and complete fields

| ase ID: Case Name: Service Category: Case Management | Case S Case C Service | ategory: Ongoing | |
|--|-----------------------------|------------------|----------|
| Review Information Review Date: * 02/15/2012 | | | |
| Case Member(s) / DOB | Service Recommendation | Bani | ier Type |
| | ₩. | | <u> </u> |
| Recommendation Comments: Spell Check Clear 2000 Barrier Comments: | | | |
| barner comments: | | | |
| Spell Check Clear 2000 | | | |
| Save Cancel | | | |





 User will do the exact same things for each of the following tabs "Prior Case Plan Unlinked Services" and "Services Not Linked to Case Plan"

| Current Case Plan Services | Prior Case Plan Unlinked Services Service | Not linked to Case Plan |
|--|--|--------------------------------|
| Case ID: Case Name: | Case Status Case Categ | |
| Case Review Type: Semiannual A Service Review Information Concerns | dministrative Review Review for Case Plan Number | : 2.00 Status: In progress |
| N | ame(s) Risk Contributor | s Progress Addressing Concerns |
| edit progress services | Self Protection Physical/Cognitive/Social Developme | nt |





Adding a Service Participation Click the Service Activity Tab

| Service Information | | Service Review | Servi | ice Activity | | |
|-----------------------------|-----------------|--|--------------------------|-----------------|-------------------------------|---------------------|
| ase ID: | | | Case Status: | Open (04/03/201 | 1) | |
| ase Name: | | | Case Category: | Ongoing | | |
| Service Information- | | | | | | |
| Agency: | | /h | 11 B 1 11 75 | C 10 1 3 = | | |
| Risk Contributors: | | ouse/Neglect as a Child, Don Services, Parenting Practice | | | notional/Mental Health | Functioning, |
| Effective Date: * | 04/20/2011 | Estima | ted Service End Date: | | | |
| Service Category: * | Case Management | ∨ Service | Type: * | Case Planni | ng | ~ |
| Ocurrent Status Case Membe | All Statuses | Provider | Service p Description | rovider Address | Status Begin Date/End Date | Created in Error |
| edit | Provided | Cas | e Planning | | 04/27/2011 | |
| Case Member Name: * | | Add Status / | Provider | | | |
| Case Member Name: | | | | | | |
| Case Member Name: | | | | | | |



The Service Activity Filter Criteria screen appears.

In the Case Service Participant field at the bottom of the screen, select the appropriate case member.

In the **Activity Start Date** field, select the appropriate date. **Important:** The date must be current or in the past, not a future date.

Click the Add Service Activity button.





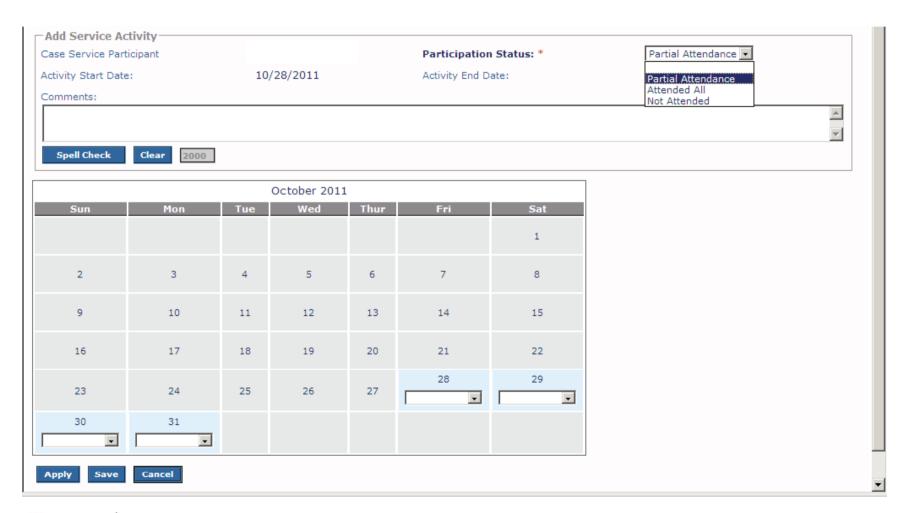
| Service Information | Service Review | Servi | ice Activity | | |
|--|-------------------|--|---------------------------|--------------------------------------|-------------|
| ase ID: ase Name: | | Case Status: Case Category: | Open (04/03/2 Ongoing | 2011) | |
| ervice Category Case Management | | Service Type | Case Planning | | |
| Service Activity Filter Criteria | | | | | |
| Case Service Participant: | v |] | | | |
| Activity From Date: | III | Activity To D | ate: | | |
| | | | | | |
| Service Activity Results Result(s) 1 to 1 of 1 | | | | | Page 1 of 1 |
| Result(s) 1 to 1 of 1 Activity Start Date | Activity End Date | Case Service Pa | rticipant | Participation Status | |
| Result(s) 1 to 1 of 1 | Activity End Date | Case Service Pa | rticipant | Participation Status Attended All | |
| Result(s) 1 to 1 of 1 Activity Start Date | | | | Attended All | delete |
| Result(s) 1 to 1 of 1 Activity Start Date | Activity End Date | Case Service Pa Activity Start Date:* | | | delete |



The Add Service Activity screen appears.

- In the Participation Status field, select the appropriate choice from the drop-down list.
- Important: The Service Participation Status is required for the following service Categories:
- Child Care, Counseling, Diagnostic, Education/Training and Mental Health
- Filling in the calendar information is not required.
- When complete, click the Save button.







Questions Break

Questions / Comments Regarding





Living Arrangement / Custody Module Changes

Sharon Graham



- New Living Arrangement functionality
- Replaces the Child Legal Status functionality
- New Living Arrangement Link (Located in the left Navigation menu)
- Released in Build 1.117 (February 9th)





Child Legal Status changes include:

- New Child Legal Status records can no longer be added
- New Child Legal Status tab can be used to:
 - ➤ View current and historical records (using the View Historical filter)
 - ➤ Edit current records to end-date or mark as created in error



| Home | Intake | Case | Provider | | Financial | Adminis | tration |
|--------------------------|------------------------|---------------------|--------------------|------------------|-------------------|---------------------------|-------------------------|
| | | | | Workload | Court Cal | lendar Placem | nent Requests |
| | | | | | | | help |
| Case Overview | | Living Ar | rangement | | | Child Legal Status | |
| Activity Log | Case ID: Case Name: | | | | | en (06/06/2011) | |
| <u>Intake List</u> | | | | C | ase Category: Off | gonig | |
| Safety Assessment | | al Status Filter Cr | | To Effe | ective - | | |
| Forms/Notices | From Effect | ive Date: | | Date: | ctive | | |
| AR Pathway Switch | Child's Nam | ne: | | Create Error: | d in 🕟 Exclu | ide C Include | |
| Safety Plan | | | | | | | |
| Family Assessment | Sort Results | s By: | - |] O Cu | ırrent Case Episc | ode 🍳 View Historical | |
| Ongoing Case A/I | | | | | | | |
| Specialized A/I Too | Filter | Clear Form | | | | | |
| Law Enforcement | | | | | | | |
| Justification/Waiver | | al Status Records | | | | | |
| Case Services | Result(s) 1 | | | Effective | Termination | | Page 1 of Created in |
| Court | Chi | ld / DOB | Legal Status | Date | Date | Termination Reason | Error |
| Living Arrangeme | ent edit | Custody | | 06/04/2011 | 12/15/2011 | Returned to | |
| <u>Initial Removal</u> | | /2011 Parent/0 | Guardian/Custodian | 06/04/2011 | 12/15/2011 | Parent/Guardian/Custodian | 1 |
| <u>Placement Request</u> | | | | | | | |
| <u>Placement</u> | | | | | | | |
| <u>Visitation Plans</u> | | | | | | | |
| Independent Living | | | | | | | |





New Living Arrangement functionality includes the ability to:

- Record the name of person "Who Holds Legal Responsibility"
- Record "Caretaker(s) Information"
- Record a new method for documenting the Child of a Minor Parent
- Record a living arrangement for children not in Agency custody
- Copy an existing Living Arrangement record



| | Attorney Communication | | Living Arrangement | | | Chi | ld Legal Status | |
|---|--------------------------|----------------------|--------------------------------------|---------------------|-------------------|---------------|----------------------------|-----------|
| | Intake List | Case ID: | | | | Open (01, | /09/2012) | |
| | Safety Assessment | Case Name: | | | Case Category: (| Ongoing | | |
| | Forms/Notices | ∟Living Arrangeme | ent Filter Criteria ——— | | | | | |
| | AR Pathway Switch | From Begin Date: | • | То Ве | gin Date: | | | |
| | Safety Plan | Child's Name: | | Creat | ed in Error: | Exclude (| O Include | |
| | Family Assessment | | | | | | | |
| | Ongoing Case A/I | Sort Results By: | Begin Date (Descending) | • (| Current Case Epis | ode 🗅 vi | ew Historical | |
| | Specialized A/I Tool | | | | | | | |
| | Law Enforcement | Filter Clear Fo | orm | | | | | |
| | Justification/Waiver | | | | | | | |
| | Case Services | Living Arrangeme | ent Records | | | | | |
| | Court | Result(s) 1 - 1 of 1 | | | | | | Page 1 of |
| Þ | Living Arrangement | Child / I | DOB Who Holds Lega Responsibility | l Caretaker Name | Begin Date/End | End Reason | Agency | Created i |
| | <u>Initial Removal</u> | | Responsibility | Name | Date | Keason | | LIIUI |
| | Placement Request | <u>edit</u> | | | 02/21/2012 | | County | |
| | <u>Placement</u> | <u>copy</u> / /200 | <u>as</u> 18 | K | 02/21/2012 | | Children Services Board | |
| | Visitation Plans | report | | | | | Board | |
| | Independent Living | | | | | | | |
| | AR Family Service Plan | | | | | | | |
| | AR Family Service Review | Child's Name: | | Add | Living Arrangemer | ıt | | |
| | Case Plan | | | | | | | |
| | | | | | | | | |





| <i>DHIO</i> SACWIS | UAT [2] | | ▼ home Logged In: | ▼ <u>s</u> | earch | help & training County Children Se | |
|--|--|--------------------------------|-----------------------|------------|---------|------------------------------------|-----------|
| Case > Workload > Living Arrangeme | nt | | | | | | <u>he</u> |
| Case ID: Case Name: Dan | | Case Status: Case Category: | Open (01/ Ongoing | /09/2012 |) | | |
| Living Arrangement Information — Agency: | County Children Service | es Board | | | | | |
| Person ID: Child Name: | 64 L | DOB: | | | / /2008 | | |
| Begin Date: * Living Arrangement Type: * | 02/21/2012 EB Kinship Care - Non Relative Home | | | | | | |
| Who Holds Legal Responsibility: * | Mother | _ | | _ | | | |
| | E : / /19 K ; / /19 Pi / /19:) | | Add > | | Ri | ., /. /1S | |
| Caretaker Information | | | | | | | |
| Caretaker | Primary Address OH 43 | Relative | elationship To (| Child | Caret | Role | |
| | Add Caretaker Person Searc | ch | | | | | |

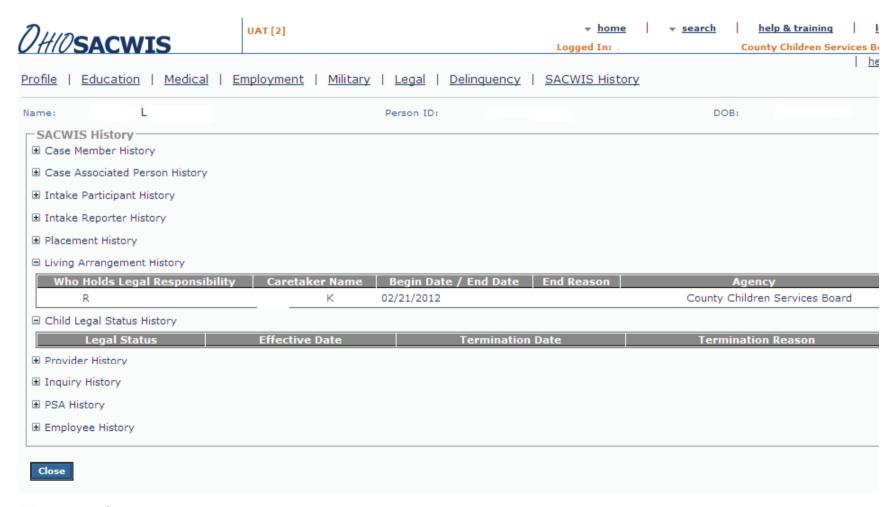


| Comments: | | |
|------------------------|--|---|
| is placed with his | | |
| | | |
| | | |
| Spell Check Clear 4000 | | _ |
| End Date: | | |
| End Reason: | | |
| ☐ Created In Error | | |
| Apply Save Cancel | | |



- Added "Expandos" on the person's SACWIS History screen
 - Living Arrangement History
 - ➤ Child Legal Status History







- Three (3) new reports for Living Arrangement:
 - 1) Section 10: Living Arrangement History on Person Overview report
 - 2) Administration (Case) report titled: **Living**Arrangement Report (Agency-based information)
 - 3) Living Arrangement Person report on Living Arrangement List screen
 - Scheduled for Build 1.118 (March 1st)







Additional Learning Resources

- Recording a Living Arrangement Knowledge Base Article (KBA)
- Generating Payments and Medicaid for the Child of Minor Parent KBA
- Managing Case Services KBA
- Recorded Webinar on SACWIS Training screen



Maintain Legal Custody / Status

- As part of the Court Overhaul: Upcoming changes to the Legal Status records and recording Custody Episodes
- Scheduled for Build 1.119 (March 29th)
- UAT Testing (March 13th 15th)
- Legal Status & Custody Episode KBA (coming soon)
- Legal Status & Custody Episode Webinar (March 23rd)
- No additional Court changes until FY 2013



Maintain Legal Custody / Status

- Streamlining Legal Status and Custody Episode records
- New "expando" Legal Custody Episode & Status on the SACWIS History
- Two new links in the left Navigation (replaces the Court link)
 - > Legal Actions
 - ➤ Legal Custody/Status



Questions Break

Questions / Comments Regarding

Living Arrangement
Court Changes Update





Results Oriented Management (ROM) Tool

Tim Doyle-Wenger



Background

- ODJFS, in partnership with Casey Family Programs, selected ROM Reports as a vehicle to deliver critical data to State and County staff
- About ROM
 - ➤ ROM Results Oriented Management
 - Developed by the University of Kansas School of Social Welfare
 - Began as a federal project to train child welfare staff to use data and increase state analytic capacity
 - Responded to need for making data more accessible throughout an agency with the goal of improving outcomes for children and families
- ROM Reports is a web-based reporting application
 - In addition to Ohio, nine other states are currently using ROM





About Ohio ROM Reports

- Data Source is the Ohio SACWIS Application
- Ohio ROM Secured Sever
 - Currently reports are accessed on the ODJFS server
 - Secure (https) server
- Schedule for Updating Data
 - Data is refreshed Nightly
- Amount of History
 - > 3 years, starting with children in care after April 1, 2009
- Access ROM via
 - Internet Explorer 7 or later (IE-6 is possible but is not recommended)
 - Firefox or Google Chrome
- Security Agreement
 - A JFS 7078 Code of Responsibility is required for access to Ohio ROM Production.
 - Please send all request to the SACWIS Help Desk, Attention: Gary Stought.



Summary of ROM Defects

Critical Past Issues:

- Agency Management Levels
- Entity Too Large
- URL https
 - > New URL's

ROM UAT - https://romuat.odjfs.state.oh.us/ROMUAT/Login.aspx

ROM PROD - https://rom.odjfs.state.oh.us/jfsreports/login.aspx

Visitation Reports



Current Defect Status

- Nine (9) Defects Remain Open in Quality Center
 - 1 Critical
 - 5 High
 - 2 Medium
 - 1 Change Enhancement

[See handout for a complete listing of Open and Resolved Defects]



Ohio ROM's Current Status

Team continues to work on known Report issues

Targeting April / May to re-initiate

Statewide training





Questions Break

Questions / Comments Regarding

ROM Update





Crystal Ufferman & Linda Ferguson



- County JAD Session Held Dec 15th
- Agreement with CRIS-E policy on Eligibility Requirements
- Go live March 30th
- CRIS-E County Testing March 13-15th





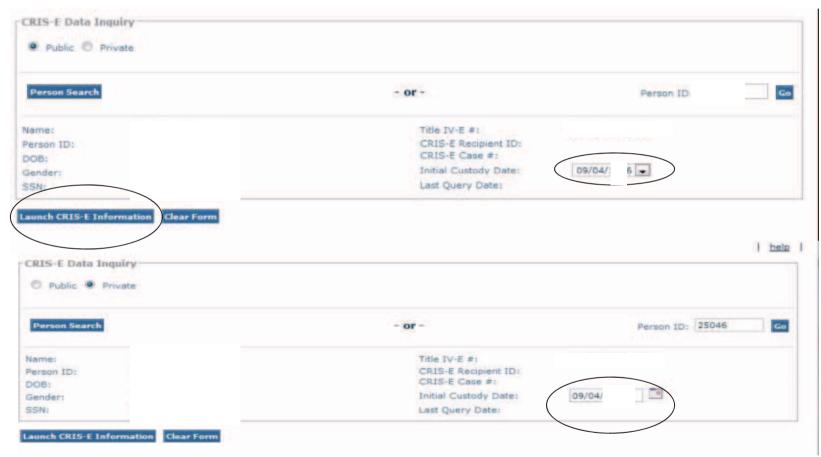
- CRIS-E Security User Groups & Profiles
 - ➤ Transfer Data Specialist
 - ➤ CRIS-E Notification worker
 - ➤ State Worker, Business Analyst, IV-E Policy for financial monitoring
- Additional changes from the original design





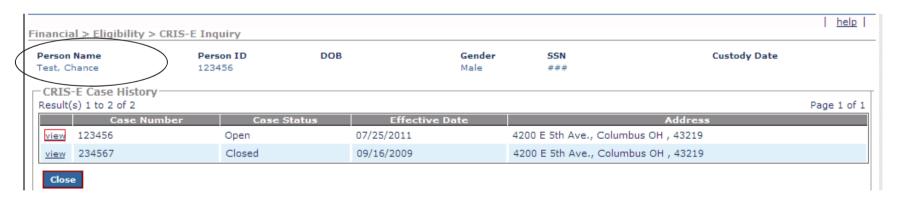


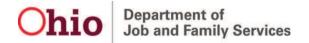






| Person Test, Cl | Name hance | Person ID 123456 | DOB | Gender Male | SSN ###-# | Custod 08/25/2 | • |
|--------------------|------------------------|---------------------|------|-----------------------|---------------------|--------------------------|--------|
| CRIS | -E Potential Matche | 25 | | | | | |
| | CRIS-E Recipient ID | | Name | | | DOB | Gender |
| view | 9987867767667 | Test , Chance | | | | | Male |
| <u>view</u> | 6767676767677 | Test , Chance | | | | | Female |
| view | 9987867762211 | Test , Chance | | | | | Male |
| <u>view</u> | 9987867762233 | Test , Chance | | | | | Female |
| view | 9563923469562 | Test , Chance | | | | | Male |







| erson Name est, Chance | Person ID 123 | DOB | | ender lale | SSN ###-# | Custody Date 08/25/2011 |
|---------------------------|------------------|-----|--------|----------------------|--------------|--------------------------------|
| -CRIS-E Case Members- | | | | | | |
| T = Transferred to SACWIS | M = CRIS-E Match | | | | | |
| Name | Relationship | DOB | Status | Citizen | Recipient ID | Person ID in SACWIS |
| view Test , Chance | Son | | Active | Υ | 998786776 | 123456 |
| <u>view</u> Test , Brook | Daughter | | Active | Υ | 676767676 | |
| <u>view</u> Test , Shawn | Father | | Active | Υ | 998786776 | 234567 |
| <u>view</u> Test , Brandi | Mother | | Active | Υ | 99878677(| |
| view Test , Leroy | Uncle | | Closed | N | 95639234(| |





| Person Name Test, Chance | Person ID 123 | DOB | | Gender Male | | SSN ###-# | | Custody Date 08/25/2011 |
|--|------------------------------|----------------------|---------|-----------------------|-----|----------------------------------|-----------|--------------------------------|
| Demographics—— | | | | | | | | |
| Recipient ID | Name | Gender | SSN | DOB | | Primary Ado | dress | Primar |
| | Test, Chance | ☐ Male | | | 5 Г | | | |
| SACWIS | | | | | | | | |
| Recipient ID | Name | Gender | SSN | DOB | | Primary Addr | ess | Primar |
| I e | st , Chance | | XXX | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | У | | | | | | | |
| Employment Histor CRIS-E Begin Date | Y End Date | Employer | Hours V | /orked | | Monthly Income | | Employer Addr |
| CRIS-E Begin Date | | Employer | Hours W | /orked | | Monthly Income | | Employer Addr |
| CRIS-E | | Employer Employer | Hours V | | | Monthly Income Monthly Income | | Employer Addr Employer Addr |
| CRIS-E Begin Date SACWIS | End Date | | | | | - | | |
| SACWIS Begin Date Begin Date | End Date End Date | | | | | - | | |
| CRIS-E Begin Date SACWIS Begin Date Jnearned Income/ | End Date End Date Benefits | Employer | | | | - | | |
| SACWIS Begin Date Begin Date | End Date End Date | Employer | Hours V | | | - | Eligibili | |
| Begin Date SACWIS Begin Date Unearned Income/ | End Date End Date Benefits | Employer | Hours V | /orked | | - | Eligibili | Employer Addr |







- Person Module Changes Build Release 1.118
- Knowledge Base Article





Questions Break

Questions / Comments Regarding





Private Agency Roll Out

Colleen Tucker-Buck

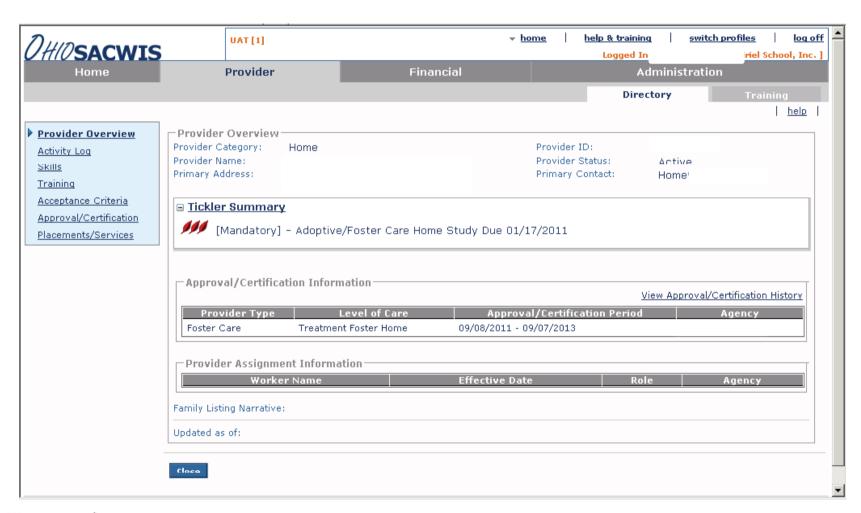


Private Agency Roll Out

- March 2nd Private Agencies will have limited access to SACWIS
 - ➤ Foster Parent Training Reimbursements
 - Update Acceptance Characteristics
 - ➤ Update Placement Criteria
 - ➤ Record Foster and Adoptive Home Trainings
- Team will be revisiting access to Provider Activity Logs



Private Agency Roll Out





Questions Break

Questions / Comments Regarding

Private Agency Roll Out







The Importance of Using the Associated Persons Tab

Kevin Bullock



Using the Associated Person Tab

- Allows Information to Follow the Family
 - ➤ Much easier to search than activity logs
 - Description narrative allows an accurate account of the relationship to be described
 - > Recidivism
 - Information will assist in future case management



Using Associated Persons to Document Family Connections

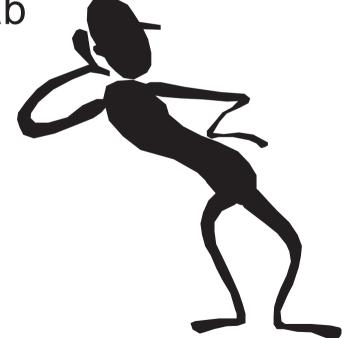
- Family Search and Engagement Part of the Ohio PIP
 - ➤ Assist other counties with completing a diligent search for family members
 - ➤ Storing contacts in a paper isolates information to individual county
 - ➤ Able to identify on an Activity Log



Questions Break

Questions / Comments Regarding

Associated Person Tab





FY2013 SACWIS Priorities & Feedback

Tresa Young



Planned SFY 2013 Priorities

- Finalizing Court / Custody Changes
- New Activity Log
- FCM Financial Workload
- Case Services on Closed Cases within episode
- AFCARS views / indicators / error reports
- Field Assistant / Mobile
- SETS / MITS Interfaces
- Additional Management Reports





Thank You





Questions Break

Questions / Comments

Any more??

